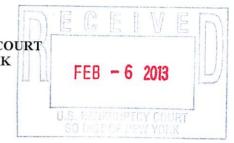
IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Form 210A

knowledge and bellef

Transferee/Transferee's Agent

By:



United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP) JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed, R. Bankr. P. of the transfer, other than for security, of the claim referenced in this evidence and notice.

Illiquidx LLP Cassa di Risparmio di Firenze SpA Name of Transferee Name of Transferor Name and Address where notices to transferee should be Court Claim # (if known): 47364 Total Claim Amount: \$26,669,680.44 sent: Amount of Claim as Filed with respect to ISIN Illiquidx LLP XS0189294225: <u>\$37,712.01</u> 80 Fleet Street Allowed Amount of Claim with respect to ISIN London EC4Y 1EL XS0189294225: \$36,074.97 UNITED KINGDOM Attn.: Mr Celestino Amore Date Claim Filed: 26/10/2009 E.mail: amore@illiquidx.com Phone: +44 207 832 0181 Last Four Digits of Acct #: N/A Cassa di Risparmio di Firenze SpA Via Carlo Magno, 7 Name and Address where transferee payments Firenze 50127 should be sent (if different from above): **ITALY** Bank: CITIBANK NA, NEW YORK SWIFT: CITIUS33XXX ABA Number: 021000089 A/C No. 36163143 **PLEASE SEE ATTACHED EXHIBITS**

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment foe up to 5 years, or both 18 U.S C. §1152 & 3571.

Date: 05/02/13.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my

Form 210B (12/09)

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No.47364 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on _OS Feloviasy2013.

| CASSA DI RISPARMIO DI FIRENZE SPA | ILLIQUIDX LLP |
|---|---|
| Name of Alleged Transferor | Name of Transferee |
| Address of Alleged Transferor: | Address of Transferee: |
| Cassa di Risparmio di Firenze SpA Via Carlo Magno, 7 Firenze 50127 ITALY | Illiquidx LLP 80 Fleet Street London EC4Y 1EL UK |
| The alleged transferor of the claim is hereby notified that | TECT TO TRANSFER— t objections must be filed with the court within twenty-one in is timely received by the court, the transferee will be of the court. |
| Date: CLI | ERK OF THE COURT |

08-13555-mg Doc 34653 Filed 02/06/13 Entered 02/14/13 14:04:33 Main Document Pg 3 of 7

EVIDENCE OF TRANSFER OF CLAIM

TRANSFER AGREEMENT

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- 1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Cassa di Risparmio di Firenze Spa ("Seller"), acting on behalf of one or more of its customers (the "Customers") hereby unconditionally and irrevocably sells, transfers and assigns to ILLIQUIDX LLP (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 47364 filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller and its Customers relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller and its Customers' right, title and interest in, to and under the transfer agreements, if any, under which Seller and Customer(s) or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- 2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller and its Customer owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.





- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 24 day of January 2013.

ILLIONIDX

Cassa di Risparmio di Firenze Spa

Name: Giuseppe Morbidelli Title: Board Chairman

Via Carlo Magno, 7 Firenze 50127, Italy

Attn: Marco Falleri phone 0039 055 2612284 mobile phone 00393357471153 fax 0039 055 2613560 mail marco.falleri@carifirenze.it Name: Celestino Amore Title: Managing Partner

80 Fleet Street London EC4Y 1EL UNITED KINGDOM

phone: 0044 207 832 0151 mail amore@illiquidx.com

Schedule 1

Transferred Claims

Purchased Claim

3.217% of XS0189294225 = USD 37,712.01 of USD 1,172,089.39 (i.e. the outstanding amount of XS0189294225 as described in the Proof of Claim dated October 21, 2009 and filed on October 26, 2009),

which equals 0.141% of the Proof of Claim = USD 37,712.01 of USD 26,669,680.44 (the outstanding amount of the Proof of Claim dated October 21, 2009 and filed on October 26, 2009).

Lehman Programs Securities to which Transfer Relates

| Description of Security | ISIN/CUSIP | Issuer | Guarantor | Principal/Notional Amount | Maturity | Accrued Amount (as of Proof of Claim Filing Date) |
|----------------------------|--------------|--------------------------------|----------------------------------|--|------------|---|
| Lehman Brothers 2014 | XS0189294225 | Lehman Brothers Treasury Bv | Lehman Brothers Holdings Inc. | EUR 25,000 (equivalent to USD 35,377.50) | 04/23/2014 | EUR 26,649.72 (equivalent to USD 37,712.01) |

Cassa di Risparmio di Firenze Spa

Il Presidente

LLIQUIÐX LLP

| Lehman Brothers e/o Epiq Bankrup FDR Station, P.O New York, NY 10 In Re: | | LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. | | | |
|--|--|--|--|--|--|
| Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009 | | | | | |
| Name and address Creditor) | of Creditor: (and name and address where notices should be | sent if different from Check this box to indicate that this claim amends a previously filed claim. | | | |
| Via C | A DI RISPARMIO DI FIRENZE S.p.A carlo Magno, 7 – 50127 Firenze (FI), Italy i Marco | | | | |
| +3905526122 Telephone number | 552612284 marco.falleri@carifirenze.it Filed on: | | | | |
| | where payment should be sent (if different from above) | Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. | | | |
| Telephone numbe | r: Email Address: | | | | |
| Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: \$ 26,669,680.44 (Required) PLEASE SEE THE ATTACHED ANNEX Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities. 2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. | | | | | |
| | P | LEASE SEE THE ATTACHED ANNEX | | | |
| International Sec | curities Identification Number (ISIN): | (Required) | | | |
| 3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. | | | | | |
| Clearstream Bank Blocking Number. Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference | | | | | |
| number: PLEASE SEE THE ATTACHED ANNEX (Required) | | | | | |
| 4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank. Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Clearstream Bank S.A. account number 11037 Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: (Required) | | | | | |
| 5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you FOR COURT USE ONLY | | | | | |
| consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions. FILED / RECEIVED | | | | | |
| | | | | | |
| Date. 10/21/2009 | | | | | |
| D | any. The Board Chairman Aureliano Ber | mprisonment for up to 5 years, or better the street of the | | | |
| Penalty | for presenting frammament claim: Time of up to \$500,000 of i | inprisonment for up to 5 years, or opin: To 0.5.0. gg 152 and 5571 | | | |

Cassa Risparmio Firenze S.p.A.
IL PRESIDENTE
(Dr. Auglieno BENEDETTI)